

Warszawa, 15.09.2023 r.

re.: Pekao Subfunds - Merger

## to whom it concerns

*Ladies and Gentlemen,*

Please be advised, that in following weeks few our subfunds (managed by Pekao TFI S.A.) shall undergo merger, as listed

Subfund - acquirer	Target subfund	Merger date
1. Pekao Akcji Rynków Wschodzących	Pekao Akcji Rynków Dalekiego Wschodu <i>Umbrella name: Pekao Funduszy Globalnych SFIO</i>	22.09.2023

In attached table you'll find some data, identifiers (including English translation of names) of subfunds mentioned.

Merger shall be done as per decision of funds, in accordance with polish investment funds legislation (Investment funds and alternative investment funds managers Act of 2004, in accordance with the regulations of UCITS Directive and AIFMD), after obligatory approval of Polish Financial Supervisory Authority (KNF).

We have announced details of each merger on our internet site:

- Pekao Akcji Rynków Dalekiego Wschodu -> Pekao Akcji Rynków Wschodzących:  
<https://pekaotfi.pl/strefa-klienta/ogloszenia/ogloszenie-o-zamiarze-polaczenia-subfunduszy-wydzielonych-w-pfg-sfio-2023-07-25>

### What should be outcome after merger?

1. Target subfund stops any activity, and all assets, liabilities are taken over by the acquiring subfund – and it will become the unique party of any past legal operations. It also means consolidation of settlements and positions.
2. Acquiring subfund investment policy remains as published in fund's *informational prospectus*.
3. Any IDs, banking accounts, legal Nos and address for remaining (acquiring) subfund remains unchanged / valid (like RFI, NIP, REGON, KNF/ESMA, LEI, IZFiA, Bloomberg ticker, ISIN).
4. Trading and operations authorizations already provided remain valid.
5. For some time (reasonable short) target subfund may be mentioned in documents or circulation, esp. unsettled operations, although legally it goes to acquiring subfund.

### What should be done?

1. Any open contracts / trades, issued payment documents – on which target subfund is named: after merger become valid in relation to acquiring subfund. Agreed terms remain valid.
2. Valid master agreements – whenever refer to target subfund are supposed (without any additional note) to refer to acquiring subfund. For avoiding doubts, and possible duplication of

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such reference – we recommend and will try to arrange necessary amendments to said agreements.

3. Without discussion with a counterparty, when active trade shall settle on the future to then-named accounts (cash or security) – relevant settlement details shall be valid (and banking accounts not closed).

**Therefore, we recommend**

1. Relevant change in your systems (e.g. names, references, active trades allocation, internal documents). Open positions, trades, settlements should be consolidated.
2. When possible any future settlement documents or payment advices – should refer to acquirer fund, as per above merger.
3. Reports sent to us / exchanged with us shall reflect the aforementioned changes. We strongly also advise contacting us with reconciliation of names of our funds (in 2018 – 2020 there were few changes in names still not accordingly reflected everywhere in systems).

Merger information is available (in polish) on our web site [www.pekaotfi.pl](http://www.pekaotfi.pl), and in case of any doubts or additional information necessary – please contact your standard business contact on our side.

*sincerely,*

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**Łukasz Kędzior**  
*CEO, President of the Management  
Board of Pekao TFI S.A.*

\_\_\_\_\_  
**Zbigniew Czumaj**  
*Commercial Proxy*

In below table some data, identifiers (including English translation of names) of subfunds mentioned



Subfund - acquirer	Target subfund	Merger date
1. Pekao Akcji Rynków Wschodzących <i>Umbrella name: Pekao Funduszy Globalnych SFIO</i>	Pekao Akcji Rynków Dalekiego Wschodu	22.09.2023

Subfund	nazwa angielska	First NAV	ISIN (shr A)	EMIR - LEI	ESMA (KNF)	Bloomberg
1. Pekao Akcji Rynków Wschodzących - Pekao Funduszy Globalnych SFIO	Pekao Emerging Markets Equity	2.03.2007	PLPPTFI00303	259400Z6KZ3CJWFRQ910	PLSFIO00032	PIOEMEA
2. Pekao Akcji Rynków Dalekiego Wschodu - Pekao Funduszy Globalnych SFIO	Pekao Far East Markets Equity	5.06.2007	PLPPTFI00287	259400HWCRD72GD3DG47	PLSFIO00031	PIEFEMA

Umbrella	Rfi	NIP	REGON	CBL
Pekao Funduszy Globalnych SFIO	RFi 229	108-00-01-857	140511232	28828

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